

WVVA HEALTH CARE ALLIANCE, P.C.

Patient Information: This section refers to the PATIENT ONLY

Social Security Number: _____

If Employed, Employer: _____

Last Name: _____ Jr., II, _____

First Name: _____ MI _____

Work Phone: (____) _____

Nickname / Alias: _____

Address: _____

Address: _____

Zip Code: _____

Zip Code: _____ City: _____ State: _____

City/State: _____

Home Phone: (____) _____ Cell Phone: (____) _____

If Student ☐ Full-Time ☐ Part-Time

Birth Date (mm/dd/yy): _____

Name of School: _____

Sex: ☐ Male ☐ Female

Email: _____

Marital Status: Married Single separated Divorced Widowed

Pharmacy: _____

Subscriber Information: Please ensure the office has a copy of your most recent Insurance Crd(s) and Drivers License

PRIMARY INSURANCE COVERAGE -

Relationship to Patient: ☐ Self ☐ Parent ☐ Spouse ☐ Other: _____

Insured Name(as on card): _____

Insured ID #: _____

Insured Social Security Number: _____

Group/Policy #: _____

Name of Insurance Company: _____

Effective Date: _____

Insurance Address: _____

Employer: _____

Zip: _____ City: _____ State: _____

Address: _____

Insurance Phone #: (____) _____

Zip: _____ City: _____ State: _____

Insured Birth Date (mm/dd/yy): _____

Employer Phone #: _____

Sex: ☐ Male ☐ Female

If Student ☐ Full-Time ☐ Part-Time

Marital Status: Married Single separated Divorced Widowed

Name of School: _____

Insured Address and Phone # if different from patient: _____

IN CASE OF EMERGENCY

Name and Phone number of nearest relative NOT living with you (include relationship): _____

Name & Phone number of next of kin. _____

AUTHORIZATION TO PAY BENEFITS TO THE PHYSICIAN

I hereby authorize the office of WVVA Health Care Alliance, P.C., to release any medical information required during the course of examination and treatment and permit payment directly to them any benefits due for their services rendered. I recognize and accept responsibility for services rendered regardless of insurance coverage. This includes but is not limited to coinsurance, copayment, deductible and non-covered services.

Date _____

Signature of Patient and / or Guardian, if patient is Minor _____

MEDICARE AUTHORIZATION

I request that payment of authorized Medicare benefits be made either to me or on my behalf to WVVA Health Care Alliance, P.C., for any services furnished to me by that physician or supplier. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services.

Date _____

Signature of Patient and / or Guardian, if patient is Minor _____

How were you referred to the practice ...

Exhibit B

**WVVA Health Care Alliance, PC Acknowledgment of
Receipt of Notice of Privacy Practices**

I hereby acknowledge that I have been provided with a copy of WVVA Health Care Alliance, PC's (the "Practice") Notice of Privacy Practices (the "Notice"). The Notice contains information regarding potential uses and disclosures of my protected health information (as that term is defined under the Health Insurance Portability and Accountability Act of 1996 "HIPAA") that may be made by the Practice, and of my rights and the Practice's legal duties with respect to my protected health information. I have had the opportunity to review the Notice and take a copy with me if I so choose.

Patient's Name

Patient's Date of Birth

Patient's Signature

Date

IF PATIENT REFUSES TO SIGN ACKNOWLEDGEMENT, COMPLETE THIS SECTION:

____ Patient refuses to sign Acknowledgement. _____ WVVA Health Care Alliance
[EMPLOYEE/POSITION] made the following efforts to attempt to obtain a signature from the patient:

Signature of Practice Employee

Signature of Chief Privacy Official



Consent

Understanding all of the above, I hereby provide informed consent to **Melrose Family Medicine**, a division of **WVVA** Health Care Alliance, PC., to enroll me in this ePrescribe Program. I have had the chance to ask questions and all of my questions have been answered to my satisfaction.

Relationship to Patient

Fax:(304) 487-1322



HealthCare Alliance PC

We now have the ability to email and/or text you reminders for your appointments. If you would like to enroll, please read the consent and complete the form below.

Consent to Email and/or Text Message for an Appointment Reminder and Other Healthcare Communications:

Patients in our practice may be contacted via email and/or text messaging to remind you of an appointment, to obtain feedback on your experience with our healthcare team, and to provide general health reminders/information.

I consent to receive appointment reminders and other healthcare communications/information at the email and/or text listed below from Melrose Family Medicine.

_____ (Patient initials) I consent to receive text messages from the practice on my cell phone and any number forwarded or transferred to that number.

My cell phone number that I authorize to receive text messages for appointment reminders, feedback, and general health reminders/information is

(_____) _____ - _____ Cell Carrier: _____

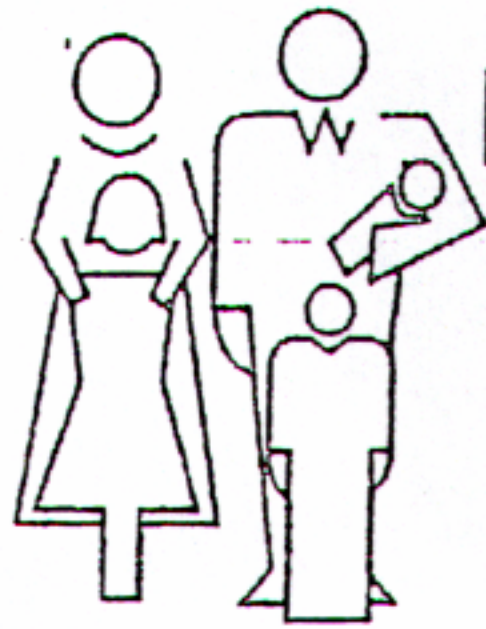
_____ (Patient initials) I consent to emails, to receive communications as stated above.

The email that I authorize to receive email messages for appointment reminders and general health reminders/feedback/information is

I understand that this request to receive emails and/or text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing, to opt out of this service.

Patient Signature: _____ Date: _____

Witness: _____ Date: _____



Melrose Family Medicine

A Division of WV / VA Health Care Alliance

RICHARD SHORTER, D.O.

756 Athens Road • Princeton, WV 24740

(304) 425-0716

Fax (304) 487-1322



I give permission to Melrose Family Medicine to discuss my medical information with the persons listed below: **(PLEASE PRINT EACH NAME)**

I **DO NOT** give permission to Melrose Family Medicine to discuss my medical information with the persons listed below: **(PLEASE PRINT EACH NAME)**

The following persons have my permission to seek treatment for my child in my absence, including vaccines deemed necessary by the provider: **(PLEASE PRINT EACH NAME)**

Signature of Patient and/or Guardian, if patient
is a Minor

Date

(Fax 304-487-1322)

MELROSE FAMILY MEDICINE
RICHARD SHORTER DO
756 ATHENS ROAD
PRINCETON, WV 24740
304-425-0716

WVVA Health Care Alliance, P.C.

AUTHORIZATION FOR THE RELEASE OF PROTECTED HEALTH INFORMATION

PATIENT'S NAME: _____ DOB: _____

ADDRESS: _____

SOCIAL SECURITY NUMBER: _____

I hereby authorize: _____

PHYSICIAN FROM WHOM YOU ARE REQUESTING RECORDS

TO PROVIDE CONFIDENTIAL INFORMATION CONTAINED WITHIN MY MEDICAL RECORD TO: _____

Information to be released should include: ☐ Other _____

Please check type of information to be released:

<input type="checkbox"/> Complete health record	<input type="checkbox"/> Office Notes	<input type="checkbox"/> Discharge summary
<input type="checkbox"/> History and physical exam	<input type="checkbox"/> Consultation reports	<input type="checkbox"/> Progress notes
<input type="checkbox"/> Laboratory test results	<input type="checkbox"/> X-ray reports	<input type="checkbox"/> X-ray films / images
<input type="checkbox"/> Immunization record	<input type="checkbox"/> Demographic/insurance information	<input type="checkbox"/> Itemized bill

Purpose of Request:

<input type="checkbox"/> Treatment or consultation	<input type="checkbox"/> At the request of the patient	<input type="checkbox"/> Billing or claims payment
<input type="checkbox"/> Other, (specify) _____		

Information To Be Released - Covering the Periods of Health Care: ☐ All Dates of Service

From (date) _____ to (date) _____

I, the undersigned, have read and authorize the staff of the disclosing facility named to disclose information as herein contained. I understand the information disclosed by this authorization may be subject to redisclosure by the recipient and will no longer be protected by the Health Insurance Portability and Accountability Act of 1998. The facility, its employees, officers and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein. I understand that I do not have to sign this authorization, and my treatment or payment for services will not be denied if I do not sign this form unless specified above under Purpose of Request. I can inspect or copy the protected health information to be used or disclosed. Except to the extent that action has been taken in compliance with this request, this authorization may be revoked by me at any time, by submitting a notice in writing to the facility Privacy Officer at _____.

Unless revoked, this authorization will expire on the following date or event: _____, unless otherwise specified.

Signature of Patient / Legal Guardian

Date

Initial _____ I acknowledge and hereby consent to such, that the released information may contain alcohol abuse, psychiatric, sexually transmitted disease, Hepatitis B or C, HIV results or AIDS information.

Patient Intake Form

Please present your insurance card at time of check-in. Settlement of patient financial responsibility is expected at time of service.

TYPE OF VISIT: ☐ Insurance (present card at check-in) ☐ Self-pay (payment due at time of service)
☐ On-the-job injury ☐ Other: _____

Patient Name:		
Last:	First:	Middle:
Date of Birth:	Social Security Number:	Sex: <input type="radio"/> M <input type="radio"/> F
Marital Status: <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Divorced <input type="radio"/> Separated	Email Address:	
Street Address:		City, State, ZIP
Home Phone: <input type="radio"/> Preferred	Cell Phone: <input type="radio"/> Preferred	Work Phone: <input type="radio"/> Preferred
May we leave a message regarding your care (x-ray, lab results) on your preferred phone? <input type="radio"/> Y <input type="radio"/> N	Ethnicity: <input type="radio"/> Hispanic <input type="radio"/> Non-Hispanic	Race:

If patient is a minor, are there any custody issues we need to be aware of: ☐ Y ☐ N

Please state your reason for today's visit:	
Are you experiencing any of the following? Please stop and notify attendant immediately.	
<input type="radio"/> SEVERE chest pains	<input type="radio"/> Allergic reaction
<input type="radio"/> SEVERE shortness of breath	<input type="radio"/> Any other life-threatening condition
<input type="radio"/> Uncontrolled bleeding	

PRIMARY Insurance Information: <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Commercial <input type="checkbox"/> Other

Subscriber Date of Birth (if other than patient):

Secondary Insurance Information: <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Commercial <input type="checkbox"/> Other

Primary Care Physician:		
Should we fax or mail a copy of your chart? <input type="radio"/> Y <input type="radio"/> N		
Name:	Phone:	Fax:

Emergency Contact :		
Name:	Phone:	Relation:
Parent or Guarantor's Name: <i>Complete with name of insured if the patient is not responsible for his or her charges today.</i>		
Last:	First:	Middle:
Date of Birth:	Social Security Number:	Sex: <input type="radio"/> M <input type="radio"/> F
Street Address:		City, State, ZIP
Home Phone:	Work Phone:	Employer:

Is this an on-the-job or other work-related injury? <input type="radio"/> Y <input type="radio"/> N <i>If so, please complete the following:</i>		
Employer Name:	Employer Phone #:	Supervisor:
Employer Street Address:		City, State, ZIP
Description of Injury or Symptoms:		Date of Injury:

Authorization and Release

Authorization for Treatment: I voluntarily consent to the administration and cost of medical and surgical procedures, x-ray, and medication for myself and my dependents.

Assignment of Insurance Benefits: I authorize payment directly to this clinic for all benefits otherwise payable to me.

Guarantee of Payment: I understand that I am financially responsible and agree to pay all of the charges that are not paid or billed to insurance or any other third party payer. I understand that I must pay in full today for all services rendered unless my insurance is accepted. I also understand that if my insurance is accepted, I must pay all applicable insurance copays, coinsurances, and deductibles today. If you are unable to verify my insurance at time of service, I will pay in full for all services.

Release of Records: I authorize this clinic to release (verbal or in writing) confidential medical information to any person or entity including my insurance carrier, employer if treatment is related to employment purposes, or other health care operations which may be liable to me or my practitioner(s) for charges for this treatment and for quality management, utilization review, transfer, and follow-up purposes.

Receipt of Privacy Practices: I acknowledge that I have received and read the Notice of Privacy Practices of this clinic.

In order for us to service your account or to collect any amounts you may owe us, you authorize us and our affiliated physicians, as well as their affiliates which include debt collectors, to contact you at any telephone number associated with your account, including wireless telephone numbers, which could result in charges to you. Methods of contact include but are not limited to the use of pre-recorded voicemail messages, artificial voicemail messages, automatic telephone dialing systems, predictive telephone dialing systems, automated SMS text message reminders, and facsimile as applicable.

I understand that a copy of this agreement may be used with the same effectiveness as the original.

PATIENT SIGNATURE _____ DATE ____/____/____
 RESPONSIBLE PARTY _____ DATE ____/____/____
 REVIEWED BY _____ DATE ____/____/____



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Cancellation/No Show Policy

Cancellation of appointments must be made 24 hours in advance. Failure to provide 24 hours advanced notice on 3 occasions within a 12 month period will result in dismissal from the practice.

We can only see a finite number of patients per day and failure to provide adequate notice of intent to miss an appointment deprives other patients of needed care.

Thank you for your consideration in this matter,

Richard A. Shorter, D. O.

Tara Mitchell, D. O.

Elizabeth Johnson, PA-C

Sheila Snidow, FNP-BC

Attention New and Established Patients

Effective 1/1/2021
Melrose Family Medicine
charges a “no-show” fee of \$40.00

This applies to new and established patients and will be charged directly to the patient/guarantor, NOT the patient's insurance.

All no show fees MUST be paid prior to the next appointment in order to be seen.

Melrose Family Medicine reserves the right to terminate the doctor-patient relationship of established patients due to no-shows.

New patients who no-show for their appointment will NO longer be able to schedule with our providers and WILL be billed the no-show fee.

Thank you!



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Thank you for placing your trust in us for providing medical care for you and your family. We will try to provide competent, compassionate care in a timely manner for your medical needs. In order to achieve this goal we have provided the information below to assist you in getting the most satisfactory experience here.

Office Hours: Monday-Friday—8:00AM-6:00PM

Appointments: We see patients even for urgent sick visits primarily by appointment. Appointments should be made for all visits. If you or your child is sick, please call the office so that you can be fit in among those that already have appointments that day. If you are very sick, you will be seen in priority ahead of others. Walk-ins will be seen if there is time left in between the above patients. Allergy shots and other regular injections or lab work will be seen in priority as well, as long as a detailed visit with the provider is not required.

How to Get the Best Care: To properly examine a child for a regular check-up, it is best that they are undressed down to the diaper or underwear. This way skin cancer and other important disorders will not be missed. It is helpful to bring an extra diaper and a blanket so small children will not be uncomfortable while waiting.

What to Do When You Need to Reach Me: During office hours, it is important to ask for a nurse. They have been trained to take your calls. Tell them the problem and they will get the message to the appropriate provider. They will give you appropriate instructions after talking to the provider. If there is an urgent problem, the provider will call you back as soon as is possible. Otherwise, the provider will call back at the end of the day if necessary. We find this is the best method for you to get an answer to your problem quickly. After hours, if there is an emergency, you can reach Dr. Shorter by calling Princeton Community Hospital at 304-487-7000. You should also know that we generally do not prescribe antibiotics over the phone. If you are sick enough to require antibiotics, you should be seen. If you or your child is admitted to the hospital, please have a family member inform the office. Always ask the physician who is taking care of you in the hospital to send us a summary of your discharge. This is very helpful for your follow-up care.

We are concerned about your waiting time. With your cooperation, we are hoping this will make your visit less troublesome.

The Providers and Staff of Melrose Family Medicine